



Sidney Resources Corporation

LUCKY BEN MINE PROJECT UPDATE August 18, 2019

The board is continuing discussions with the Lessor of the Lucky Ben Mine Group properties and mining claims regarding the renewal of the lease. After productive face to face meetings between the board and the Lessor, the board has submitted a formal proposal to include the acquisition of the Lucky Ben Mine Group properties and claims and additional properties owned by the Lessor near Republic Washington.

The board is working out details with our contractor to finish the removal of the blockage in the main tunnel of the Lucky Ben and complete sampling of the existing vein structures in the main tunnel including the shallow winze that according to historical records was producing high grade ore when it was actively mined but water became an issue so the mining continued past this area because technology at the time this area was mined in approximately 1908, they were not able to pump out the water effectively.

Work to build a new entrance to the main adit is anticipated to be completed once the blockage from the main tunnel is removed. This will greatly enhance the onsite security of the property. Additional trenching may also be completed at greater depth than was previously completed. Exploration work on the lower landing at the point where the main vein structure is exposed may also be completed while work to remove the blockage is being done. The original mining engineer on the Lucky Ben Project in the early 1900's recommended a new adit at this location which is at an elevation approximately 200 feet below the current adit.

The board continues to seek additional funding to complete the necessary exploration work to include drilling and underground drift work on the Lucky Ben Properties and to secure additional properties we have identified as historically high producing mines for both gold and silver.

The board is monitoring new work being completed in the area by another mining company that recently acquired the Rescue Mine and Mill and entered into an agreement with the owners of the Unity Mine Group. We are especially interested to see if this company begins work on the Rescue Mill that could bring it back into processing capable condition. We have not had any discussions with this company regarding our properties or working jointing in the future.

The board has completed the amendments to the 2018 Annual Report posted to OTC Markets that were necessary to bring the report into compliance with the format change that occurred in March of this year. We have also completed the amendments to the First Quarter FY 2019 report to bring it into compliance with the new format. Our Attorney is in the process of reviewing these documents and we anticipate we will update the amended attorney letter within a few days. We are currently completing the second



Sidney Resources Corporation

quarter financial and disclosure reports and anticipate those will be posted soon. A notice of late filing was posted to OTC Markets.

Safe Harbor Forward-Looking Statements

This update contains “forward-looking statements”.

All statements, other than statements of historical fact that address activities, events, or developments that Sidney Resources Corporation believes, expects or anticipates will or may occur in the future are forward-looking statements.

Forward-looking statements are often, but not always, identified by the use of words such as “seek”, “anticipate”, “believe”, “plan”, “estimate”, “expect”, and “intend” and statements an event or result “may”, “will”, “can”, “should”, “could” or “might” occur or be achieved and other similar expressions. These forward-looking statements reflect current internal projections, expectations or believes of Sidney Resources Corporation based on information currently available to Sidney Resources Corporation.

Forward-looking statements are subject to a number of risks and uncertainties, including those detailed from time to time in filings made by Sidney Resources Corporation with securities regulatory authorities, that may cause the actual results of Sidney Resources Corporation to differ materially from those discussed in the forward-looking statements, and even if such actual results are realized or substantially realized, there can be no assurance that they will have the expected consequences to, or effects on Sidney Resources Corporation.

Sidney Resources Corporation expressly disclaims any obligation to update or revise any such forward-looking statements.

Investing in gold and silver mine exploration or production projects such as our project are high risk investments and we encourage any investor to proceed with great caution and to not allow information contained in social media, message boards or other sources that are not posted directly by Sidney Resources Corporation to influence investment decisions regarding Sidney Resources Corporation.